



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2A **Glenda Humphries (CONS/P)**
Atty Frame, Darline (Pro Per – Sister – Petitioner)
Atty Romanenko, Carolyn (Pro Per – Sister – Petitioner)
Atty White, Aline (Pro Per – Sister – Petitioner)

Case No. 0279066

Petition for Appointment successor Probate Conservator of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> TONY DEWAYNE MARSH , Nephew, filed a petition on 10-31-14 for appointment as Joint Successor Conservator of the Person with current conservator MAXINE MARSH . See Page B. <u>Note:</u> Attorney Nancy LeVan appeared on behalf of Petitioners at the 12-17-14 hearing on the competing petition; however, no Substitution has been filed. <ol style="list-style-type: none">1. There is no vacancy in the office of Conservator. Maxine Marsh was appointed as Successor Conservator of the person on 7-15-03 and there is no petition pending to remove her pursuant to Probate Code §2650. (Tony Dewayne Marsh is seeking appointment jointly with the existing conservator.)2. Petitioners do not request conservatorship of the estate, but seek powers under Probate Code §2590 in order to seek public assistance benefits and resources for the Conservatee. Pursuant to Local Rule 7.15.4, Conservatorship of the estate is not required when the only income/assets are public assistance benefits. As such, it does not appear that powers under §2590 are necessary or appropriate. The Court may require clarification.3. Need video receipt per Local Rule 7.15.8.A.4. The Conservatee is developmentally disabled pursuant to Probate Code §1420. Therefore, need notice to CVRC pursuant to Probate Code §§ 1822(e), 1461.4.	
Cont from 121514				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	X		
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

2A

2B**Atty****Glenda Humphries (CONS/P)****Case No. 0279066****Hubbell, Marlene A. (for Tony Dwayne Marsh – Nephew – Petitioner)****Petition for Appointment of Joint Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)**

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
Cont from 121714				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 1-27-15		
		Updates:		
		Recommendation:		
		File 2B - Humphries		

2B

Atty Perez, Holley H., of Perez, Williams, Medina & Rodriguez (for Petitioner Susan K. Medina)

(1) First and Final Report of Executor, (2) Waiver of Accounting and (3) Petition for Distribution

DOD: 2/25/2011		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;">OFF CALENDAR</p> <p>First Amended First and Final Report of Executor, Waiver of Accounting and Petition for Distribution was filed 1/16/2015, and is set for hearing on <u>2/25/2015</u>.</p>	
Cont. from 121614			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		W/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		081412
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Reviewed by: LEG
Reviewed on: 1/28/15
Updates:
Recommendation:
File 3 - Medina

Petition for Instructions

DOD: 3-29-13			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-28-15	
			Updates:	
			Recommendation:	
			File 4 - Carlson	

Case No. 13CEPR00789

DOD: 10-7-12			JOAN ST. LOUIS , Spouse, filed Petition for Assumption of Law Practice of David St. Louis on 9-6-13. See file for details.	NEEDS/PROBLEMS/COMMENTS:
				<u>Note:</u> First Account of Iolfa Trust Funds by Court-Appointed Practice Administrator and Status Report filed 10-30-14 is Page B.
Cont. from 111313, 112013, 010814, 022614, 052814, 062514, 092214, 110314, 121614				This Status Hearing remains on calendar as it was continued by the Court.
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 1-27-15
				Updates:
				Recommendation:
				File 5A – St. Louis

5B David J. St. Louis (9764)**Atty****Roberts, David A. (Special Counsel for Practice Administrator Paul T. Chambers – Petitioner)****(Also for Joan St. Louis)****Case No. 13CEPR00789****First Account of Iolfa Trust Funds by Court-Appointed Practice Administrator and Status Report**

DOD: 10-7-12		See file for details.	NEEDS/PROBLEMS/COMMENTS: Note: If granted, the Court will set a status hearing for the filing of the next account as appropriate. The following issue remains: 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing pursuant to Request for Special Notice filed 9-30-13 and Probate Code §1252 on: - Walter Wentz -J. Patrick Sullivan	
Cont from 121614				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail W			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 1-27-15
		Updates:		
		Recommendation:		
		File 5C – St. Louis		

5B

DOD: 2-15-14		JOAN E. NAKAMURA , Administrator with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$167,200.34 POH: \$48,947.55 Administrator (Statutory): Waived Attorney (Statutory): \$5,251.01 Closing: \$500.00 Distribution pursuant to intestate succession: Joan E. Nakamura: \$14,698.84 Stanley M. Yomogida: \$14,398.85 Lynne Kyoko Wareham: \$14,398.85	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 6-10-14		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skc	
		Reviewed on: 1-28-15	
		Updates:	
		Recommendation: SUBMITTED	
		File 6 - Yomogida	

Atty Jaech, Jeffrey A., of Baker Manock & Jensen (for Petitioner Gregory Hinckley, Successor Trustee)

Petition to Establish Claim of Ownership in Favor of Trust, for an Order Directing Respondent to Return Trust Assets and for Damages under Probate Code 859; or for Instructions, if Return of the Assets is not Ordered to Charge Respondents share for the Value of the Unreturned Assets [Probate Code §§ 850(a)(3)(B); 17200]

DOD: 4/26/2014	GREGORY HINCKLEY , son and Successor Trustee of the JOSEPHINE F. HINCKLEY FAMILY TRUST , is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR Per Request for Dismissal entered 1/28/2015
Cont. from 120114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed on: 1/28/15
	Updates:	
	Recommendation	
	File 8 - Hinckley	

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	CONTINUED TO 2-19-15 Per Attorney requeste
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	Reviewed by: skc Reviewed on: 1-28-15 Updates: Recommendation: File 10 - Bone

DOD: 11-18-14		KENT MATSUZAKI and KATHY SANTANA , named Executors without bond, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – ok	Note: The Court will set status hearings as follows:
	Aff.Sub.Wit.	Will dated 3-1-05 Codicil dated 6-4-09	<ul style="list-style-type: none"> • Tuesday, June 9, 2015 for the filing of the Inventory and Appraisal
✓	Verified		
	Inventory	Estimated value of estate: Personal property: \$112,000.00 Annual income: Unknown Real property: \$15,000.00	<ul style="list-style-type: none"> • Tuesday, June 7, 2016 for the filing of the first account or petition for final distribution.
	PTC		
	Not.Cred.	Probate Referee: Rick Smith	<p>If the proper items are on file prior to the status hearing dates pursuant to local rules, the status hearings may be taken off calendar. Otherwise, verified written status report and appearance is required pursuant to local rules.</p>
✓	Notice of Hrg		
✓	Aff.Mail		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 1-28-15
			Updates:
			Recommendation: SUBMITTED
			File 11 - Fujisawa

DOD: 9-11-14	BOBBY MARTIN, ERICA DAWN ALEXANDER, and BRANDI NICOLE REESE, adult children of the decedent, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	I&A: \$130,000.00 (real property located at 1581 W. Strother Ave., in Fresno)	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Decedent died intestate	
<input checked="" type="checkbox"/> Aff.Mail	Petitioners request Court determination that the decedent's 100% interest in the residential real property passes to them in undivided one-third interests each.	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: skc
		Reviewed on: 1-28-15
		Updates:
		Recommendation: SUBMITTED
		File 12 - Nelson

Probate Status Hearing RE: Filing of Petition to Terminate

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Petition for Termination filed 1-22-15 is set for hearing on 2-26-15
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by:			
Reviewed on:			
Updates:			
Recommendation:			
File 14 - Siek			

			<p>KEITH D'AMBROSIO, Cousin, was appointed Conservator of the Person and Estate with a bond amount to be determined on 7-30-14. Letters issued on 8-1-14.</p> <p>A status hearing regarding determination and filing of bond and inventory and appraisal was held on 12-9-14.</p> <p>Minute Order 12-9-14 states: Mr. Teixeira will file a petition to terminate. If said petition is filed by 1-30-15, then no appearance is necessary on 2-3-15.</p> <p>See Declaration of J. Stanley Teixeira filed 1-20-15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 1-28-15				
Updates:				
Recommendation:				
File 15 – Farris				

Atty Shepard, Jeff S. (for Executor Dennis A. Turmon)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 6/13/2014	DENNIS A. TURMON , son, was appointed Executor with Full IAEA authority with bond 11/13/2014.	NEEDS/PROBLEMS/COMMENTS:
		Note: This Status Hearing will be continued to the following date:
	Proof of Bond was filed on 11/18/2014.	<ul style="list-style-type: none"> Monday, April 20, 2015 at 9:00 a.m. in Dept. 303 for filing the final inventory and appraisal.
Cont. from	Letters issued on 11/18/2014.	Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.
Aff.Sub.Wit.	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> is due 3/18/2015 .	
Verified	Minute Order dated 10/21/2014 from the hearing on the petition for probate set the matter for a Status Hearing on 2/3/2015 for filing of the final inventory and appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 1/28/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - Turman

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 1-28-15
				Updates:
				Recommendation:
				File 17 – Burt & Sorrells

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/o		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report	x		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-28-15	
			Updates:	
			Recommendation:	
			File 18 – Fernandez	

Pro Per Keithley, Patricia; Guthrie, Bill;; Guthrie, Randy, Earline Beem; Mobly, Linda;
Branson, Debbie (Pro Per Petitioners)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 5/9/2014		PATRICIA KEITHLEY, BILL GUTHRIE, RANDY GUTHRIE, EARLENE BEEM, LINDA MOBLY, and DEBBIE BRANSON, children, are Petitioners. 40 days since DOD. No other proceedings. I & A -[assets and value unclear] [Decedent died intestate?] – [Decedent left a holographic unwitnessed Will dated 6/3/2011.] Petitioners request Court determination that Decedent's 100% interest in real property located on Auberry Road in Clovis, and Decedent's 100% interest in specified items of personal property <i>[specific items of property are improperly designated as to specified Petitioners]</i> , passes to the Petitioners pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS: 1. Need corrected <i>Final Inventory and Appraisal</i> to be filed with the Court. <i>Final Inventory and Appraisal</i> filed 7/24/2014 is altered with correction fluid at Line 1, in the space for the personal representative's appraisal amount, with <u>no value listed</u> . Additionally, the inventory lists on <i>Attachment 2</i> , Line 1: "Shoes and clothing (donated to Goodwill);" however, the shoes and clothing were given a value of \$200.00 , and the <i>Petition</i> requests and the proposed order finds that the shoes and clothing be <u>distributed and divided</u> between Decedent's four daughters, which conflicts with the statement that those items were <u>donated</u> . Corrected <i>Final Inventory and Appraisal</i> is required to provide the Court with an accurate reflection of the estate assets, as follows: <ul style="list-style-type: none"> • No improper alterations (no white-out); • Inventory must include all assets to be distributed on the attachments (not donated items); • Inventory must include all values on Page 1 at Items 1 and 2 as well as a total value. ~Please see additional page~
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory	X		
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: LEG
Reviewed on: 1/29/15
Updates:
Recommendation:
File 19 – Guthrie

NEEDS/PROBLEMS/COMMENTS, continue:

2. Decedent's daughter, **KATHY KINCADE** (DOD 11/18/1997), predeceased the Decedent and left issue, **RYAN KINCADE**, Decedent's grandson. Pursuant to Probate Code §§ 6402 and 240, the *Amended Petition* must be joined by **RYAN KINCADE** as an heir entitled to distribution from the Decedent's estate. Need amended petition which includes the verified signature of **RYAN KINCADE** as a Petitioner in the instant petition to determine succession pursuant to Probate Code § 13151 requiring that the petition must be joined by all those who succeed to the property by intestate succession.
3. Decedent left a Will, as indicated by the initial *Petition to Determine Succession* filed 7/2/2014, which included a copy and a typewritten version of Decedent's Will as required. Probate Code §§ 13151 and 13152 appear to require Petitioners to request that the Court make a determination as to the validity of Decedent's unwitnessed, holographic Will, before proceeding as if the Decedent died intestate.
4. *Attachment 9(a)* to the proposed order distributes the personal property according to the Decedent's Will, which is improper distribution if the instant *Amended Petition* is proceeding as if the Decedent died intestate. Probate Code § 13152(c) provides: "If the petitioner bases his or her claim to the described property upon the will of the decedent, a copy of the will shall be attached to the petition." This provision appears to allow the Petitioners the option of requesting the distribution of real property under intestate succession because the Will is not the basis upon which the Petitioners base their claims to the estate real property. Here, the Will is silent as to real property, and the Petitioners seek not to use the Will as the basis of their claims to the real property, yet they seek distribution of personal property pursuant to the terms of the Will by including *Attachment 9(a)*, which follows the distribution stated in the Will of *specific items of property designated as to specified Petitioners*. Need clarification of the Petitioners' request for distribution.
5. Need revised proposed order.

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			See petition for details	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner did not file the Declaration under UCCJEA (Form GC-120). This form provides residence history and includes information pursuant to Probate Code §1510 (other cases involving the minors, etc.).
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA	X		
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 1-29-15	
			Updates:	
			Recommendation:	
			File 21 – Emerson	

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

			See petition for details	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
N/A	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
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			File 24 - Cruz	

